Mayflower Advisors Ranked Among Top Defined Contribution Advisor Teams

Boston, MA, March 23, 2021—Mayflower Advisors announced that the National Association of Plan Advisors (NAPA) once again included Mayflower's plan sponsor consultants on its national ranking of top defined contribution advisors ("Top DC Advisor Teams").

This is the fourth consecutive year that Mayflower Advisors has been recognized among the nation's leading retirement plan advisors. NAPA, an affiliate organization of the American Retirement Association, published its inaugural list in 2017.

Managing Partner Steven Dimitriou, AIF®, C(k)P®, CPFA, notes, "We're especially proud to be recognized this year—during a time of unprecedented workplace disruption and ongoing challenges to non-profits and business of all sizes." Dimitriou continues, "Our team's uncompromised, fiduciary guidance is more important than ever, and Mayflower's inclusion among 'Top DC Advisor Teams' is testament to the commitment of our advisors to help protect retirement savings of hard-working Americans."

Mayflower Advisors' broad-ranging retirement plan expertise provides fiduciary education and support to help plan sponsors meet ERISA obligations. The team's retirement plan consultants serve as an ERISA 3(21) Fiduciary Advisors or 3(38) Investment Managers and offer the full range of high-touch, single point-of-contact service solutions: plan cost analysis and benchmarking, investment manager evaluation, vendor search, technology-proficient administration and record keeping and customized employee education to help plan participants maximize retirement accumulations.

In addition to corporate, non-profit and small business retirement plan consulting, Mayflower Advisors also provides multi-generational wealth management and institutional/endowment advisory solutions (Outsourced Chief Investment Officer).

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About Mayflower Advisors

Mayflower Advisors offers a New World approach to financial advisory stewardship. Built on a solid foundation of multi-generational client relationships, customized solutions and a team-based approach, this Boston-based independent registered investment advisor (RIA) pairs boutique-firm service with global resources. Mayflower Advisors' open architecture model offers access to an expanded range of institutionally priced products and investment offerings for retirement plan consulting, private wealth management and foundation/endowment advisory service solutions. Mayflower Advisors recently celebrated its 15-year anniversary.

The “Top DC Advisor Teams” list is created and conducted by National Association of Plan Advisors (NAPA), an affiliate organization of the American Retirement Association. NAPA has included Mayflower Advisors on its national list all years since its inception: 2017, 2018, 2019 and 2020. Nominees to NAPA’s national ranking must be individual advisor team/offices with a defined contribution (DC) book of business, in a single physical location. For consideration, firms submit self-reported responses, notably DC assets under advisement (AUA), with AUA threshold of $100 million. In 2020, 305 submissions were received and 300 were selected (98%). In 2019, 282 submissions were received; 265 were selected (94%). In 2018, 279 submissions were received; 257 were selected (92%). In 2017, 300 submissions were received; 275 were selected (92%). This recognition evaluates neither client experience nor previous investment performance and is not indicative of future performance. Mayflower Advisors does not pay a fee to participate. The full list of NAPA’s 2020 Top DC Advisor Teams is available at https://www.napa-net.org/news-info/daily-news/announcing-napa-top-dc-advisor-teams.

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