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Mayflower Advisors Recognized Among 2020 Five Star Wealth Managers

Boston, MA, April 3, 2020—Mayflower Advisors' Lawrence Glazer, Co-Founder and Managing Partner; Philip Stathos, Partner; John Wilcox, CFP®, Vice President; and Lowell Lyon, Wealth Advisor, were each recognized as Five Star Wealth Managers for 2020 by Five Star as featured in *Boston Magazine*.

This is the eighth year for Glazer and seventh for Stathos to be named Five Star Wealth Managers; Wilcox and Lyon have been included four and two years, respectively.

Commenting on the accolade, Glazer notes, "Challenging and turbulent times like these are a sober reminder just how important our client relationships really are. Since opening our doors in 2002, Mayflower Advisors has always put our clients' interests first—helping generations of families work to meet ongoing life management needs while also planning for the future. We're proud of the commitment and professionalism of our Mayflower Advisors' team and grateful for these associates to again be recognized as Five Star Wealth Managers."

Glazer co-founded Mayflower Advisors in 2002 and has worked within the financial services industry for more than 30 years. A graduate of Duke University, he also obtained Accredited Asset Management Specialist designation and holds Series 7, 63, and 65 securities registrations. Glazer regularly shares his knowledge on national news programs that include *CNBC*, *Fox Business*, *CNN*, *MSNBC*, and *Fox News* and publications like *The Wall Street Journal*, *MarketWatch*, *USA Today*, *The New York Times*, *The Washington Post*, and *Bloomberg Businessweek*. With this 2020 ranking, *Boston Magazine* has included Glazer on its list a total of eight years.

Stathos has more than 20 years of experience helping his clients coordinate their investment and financial life management needs, including retirement, education, and wealth transfer strategies. A graduate of Bowdoin College, he went on to receive his MBA from Olin Graduate School of Business. Stathos also holds a Diploma in Financial Planning from Boston University (2002). This is Stathos' seventh consecutive year to be ranked among Five Star Wealth Managers.

Wilcox has worked with businesses, families, and individuals for nearly 20 years to help build and preserve wealth and has also worked with businesses to direct retirement plan management. A graduate of California's San Jose State University Wilcox also earned CFP® certification and AAMS® and AIF® designations and obtained Series 6, 7, 63, and 66 securities registrations and life and disability insurance licenses. Wilcox was recognized on the Five Star Wealth Managers list the past three years, as well as in 2015.

Lyon joined Mayflower Advisors in 2013 to offer individuals, businesses, foundations, and endowments transparent, customized, and comprehensive wealth management strategies. A graduate of University of Massachusetts at Amherst, Lyon also serves on Mayflower Advisors' Investment Committee. This is Lyon's second year on the Five Star Wealth Managers list.

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The Five Star Wealth Manager award, administered by Crescendo Business Services, LLC (dba Five Star Professional) and published in *Boston Magazine*, is based on 10 objective criteria: Credentialed as a registered investment adviser (RIA) or a RIA representative; actively licensed as a RIA or as a principal of a RIA firm for a minimum of five years; favorable regulatory and complaint history review; fulfilled their firm review based on internal standards; accepting new clients; one-year client retention rate; five-year client retention rate; non-institutional discretionary and/or non-discretionary client assets administered; number of client households served; education; and professional designations.

Wealth managers do not pay a fee to be considered or placed on the final list. Award does not evaluate quality of services provided to clients and is not indicative of the wealth manager's future performance. 3,580 Boston wealth managers were considered for the award; 463 (13% of candidates) were named 2020 Five Star Wealth Managers. 2019: 3,619 considered, 566 (16%) recognized; 2018: 2,819 considered, 532 (19%) recognized; 2017: 2,467 considered, 623 (25%) recognized; 2016: 2,530 considered, 632 (26%) recognized; 2015: 3,542 considered, 801 (23%) recognized; 2014: 1,707 considered, 655 (38%) recognized; 2013: 2,362 considered, 713 (30%) recognized; 2012: 2,591 considered, 454 (17%) recognized. For a full list, visit <https://www.fivestarpromotional.com/awardwinners/BOSWM>. To learn more about research and methodology, visit [fivestarpromotional.com/ref/research/WM_ResearchMethodology.pdf](https://www.fivestarpromotional.com/ref/research/WM_ResearchMethodology.pdf).

About Mayflower Advisors, LLC

Mayflower Advisors, LLC provides wealth advisory and financial life management through independent, unbiased, full-service consulting and comprehensive, customized wealth management strategies. We help individuals, companies, and non-profit organizations navigate a complex financial world to achieve their financial goals. Our independent, employee-owned practice strives to offer a culture of stability, accountability, and teamwork. For more information, please visit www.MayflowerAdvisors.com or call (866) 688-0180.

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